MARKET and Portfolio OVERVIEW

March 22, 2022

- Waning Threat: Covid
- Looming Threat: Inflation

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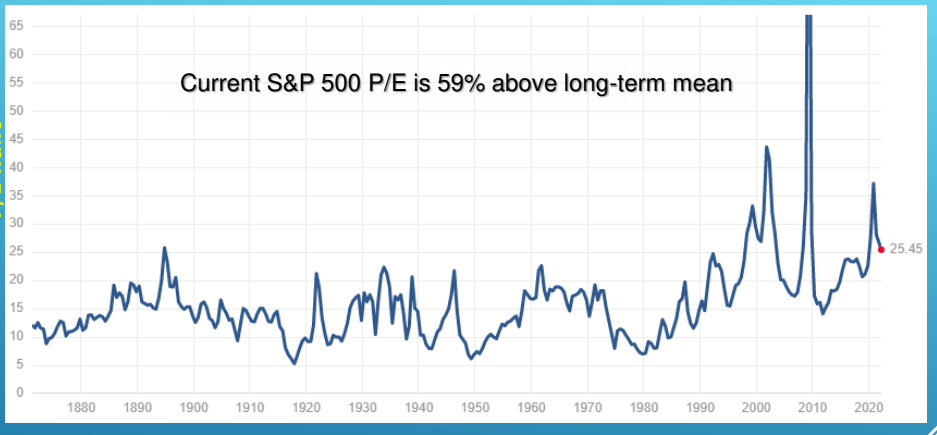

Current S&P 500 PE Ratio: 25.45 +0.29 (1.17%)
4:00 PM EDT, Fri Mar 18

Mean:	15.97	
Median:	14.88	
Min:	5.31	(Dec 1917)
Max:	123.73	(May 2009)

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Morningstar's Valuation of the Market

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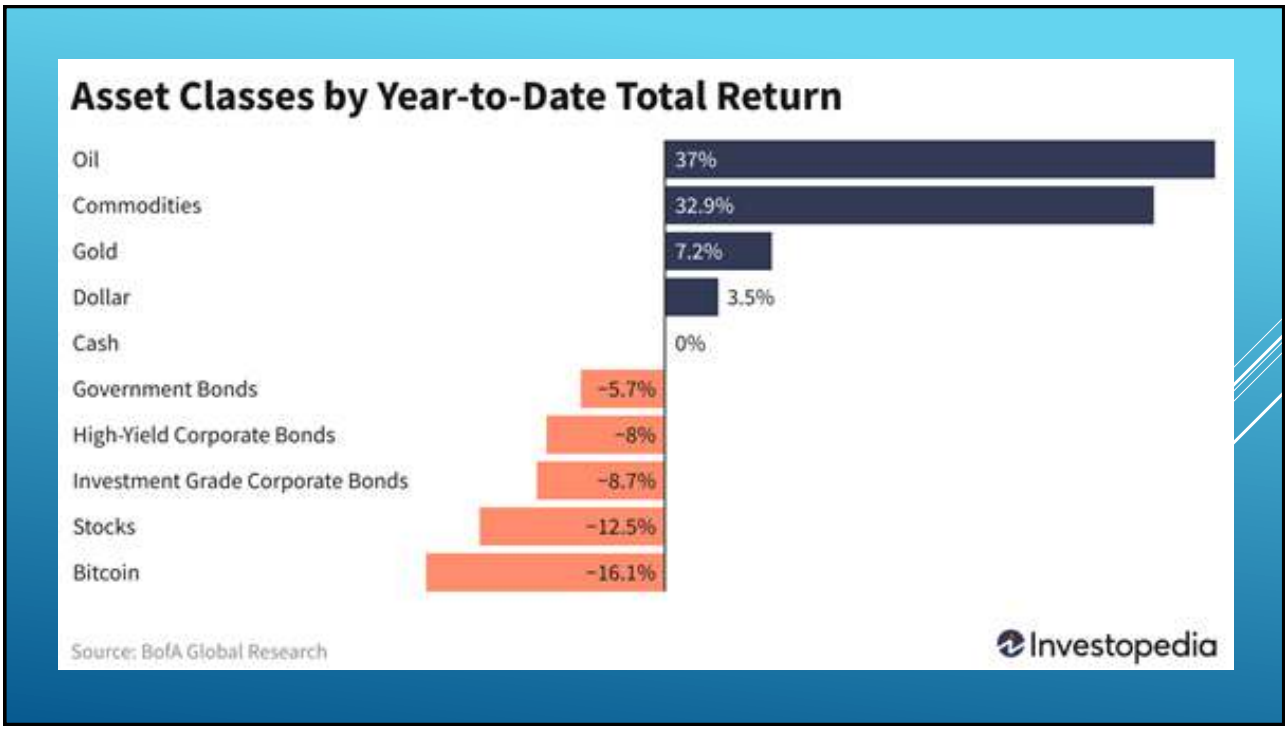
Small-cap

Mid-cap

4


Asset Classes by Year-to-Date Total Return
Oil
Commodities
Gold
Dollar
Cash
Government Bonds
High-Yield Corporate Bonds
Investment Grade Corporate Bonds
Stocks
Bitcoin
37%
32.9%
7.2%
3.5%
0%
-5.7%
-8%
-8.7%
-12.5%
-16.1%
Source: BofA Global Research
Investopedia

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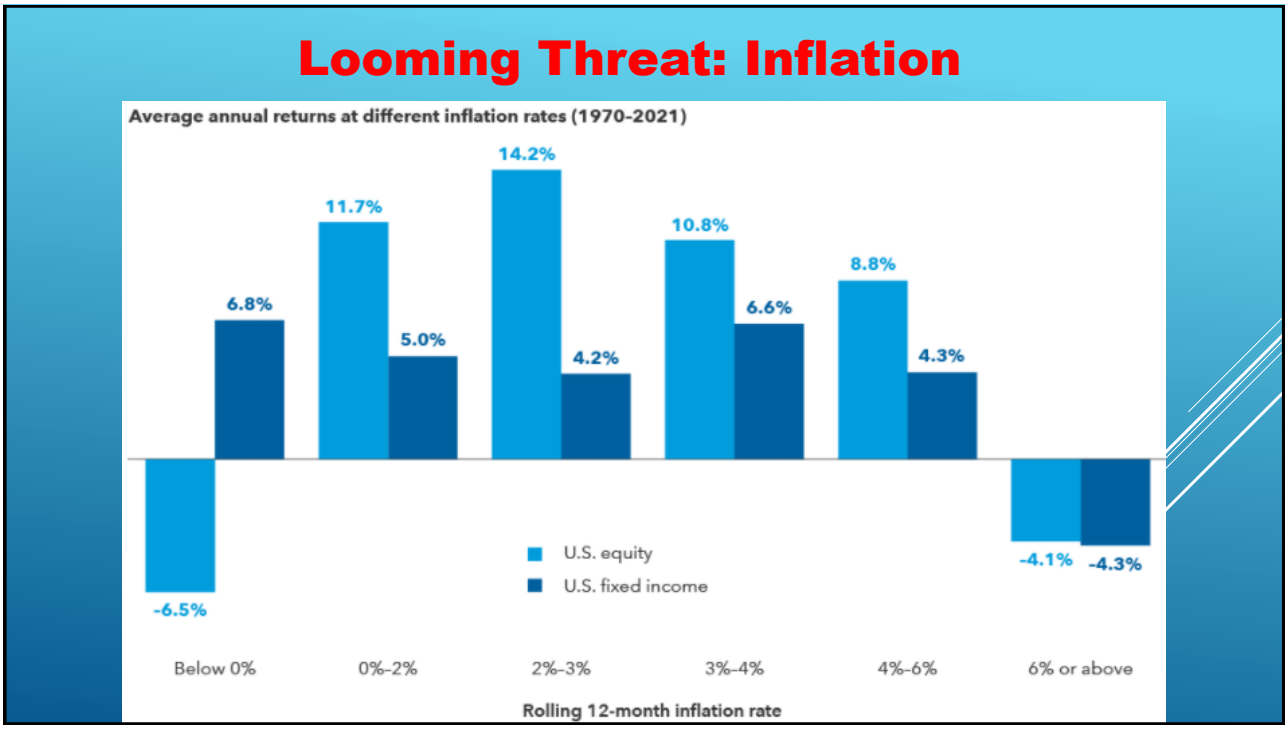
Looming Threat: Inflation
Average annual returns at different inflation rates (1970-2021)
6.8%
11.7%
5.0%
14.2%
4.2%
10.8%
6.6%
8.8%
4.3%
-6.5%
-4.1%
-4.3%
U.S. equity
U.S. fixed income
Below 0%
0%-2%
2%-3%
3%-4%
4%-6%
6% or above
Rolling 12-month inflation rate

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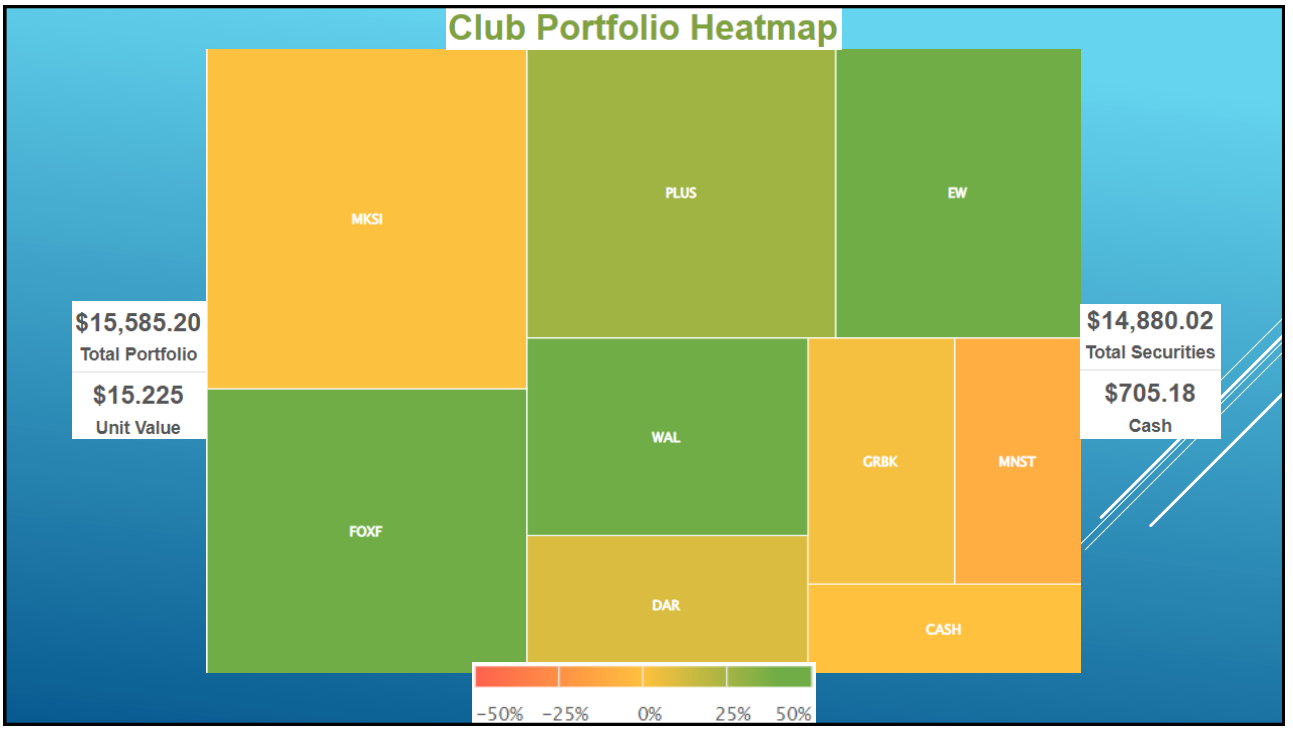
Club Portfolio Heatmap
MKSI
PLUS
EW
FOXF
WAL
GRBK
MNST
DAR
CASH
$15,585.20
Total Portfolio
$15.225
Unit Value
$14,880.02
Total Securities
$705.18
Cash
-50% -25% 0% 25% 50%

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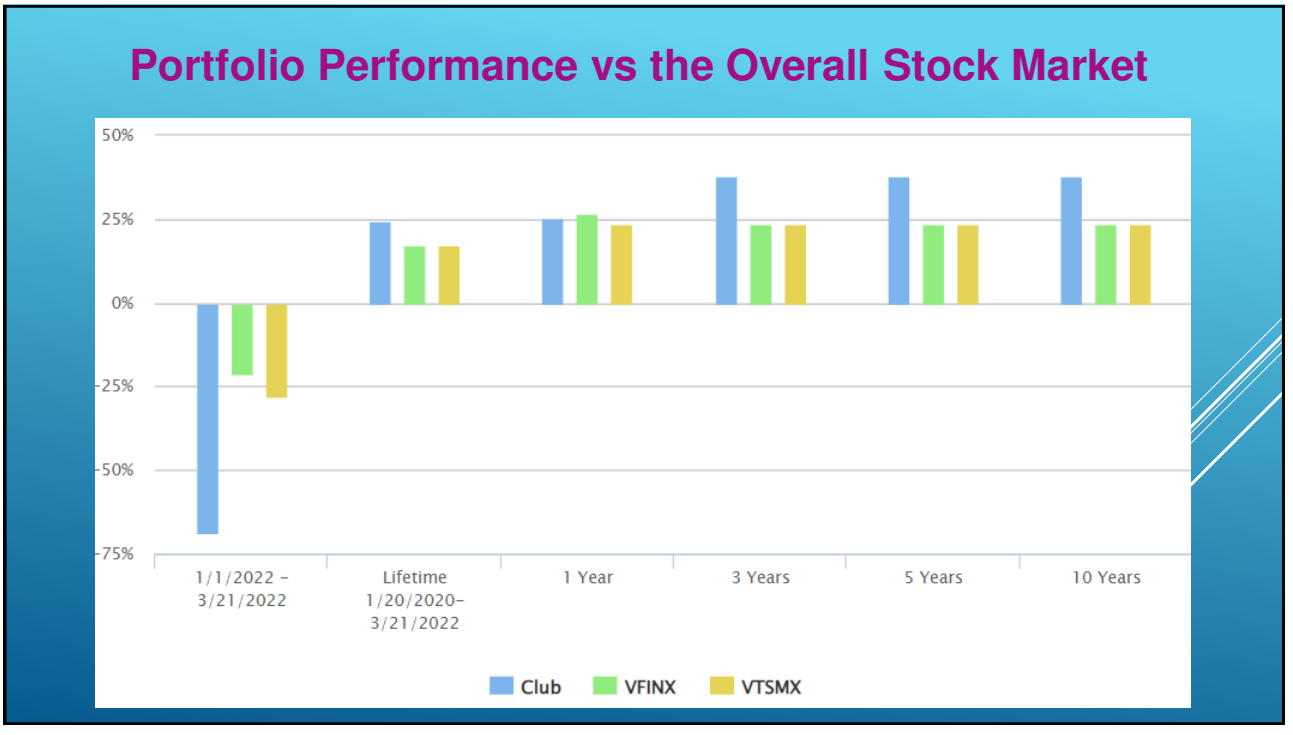
Portfolio Performance vs the Overall Stock Market
50%
25%
0%
-25%
-50%
-75%
1/1/2022 - 3/21/2022
Lifetime 1/20/2020- 3/21/2022
1 Year
3 Years
5 Years
10 Years
Club
VFINX
VTSMX

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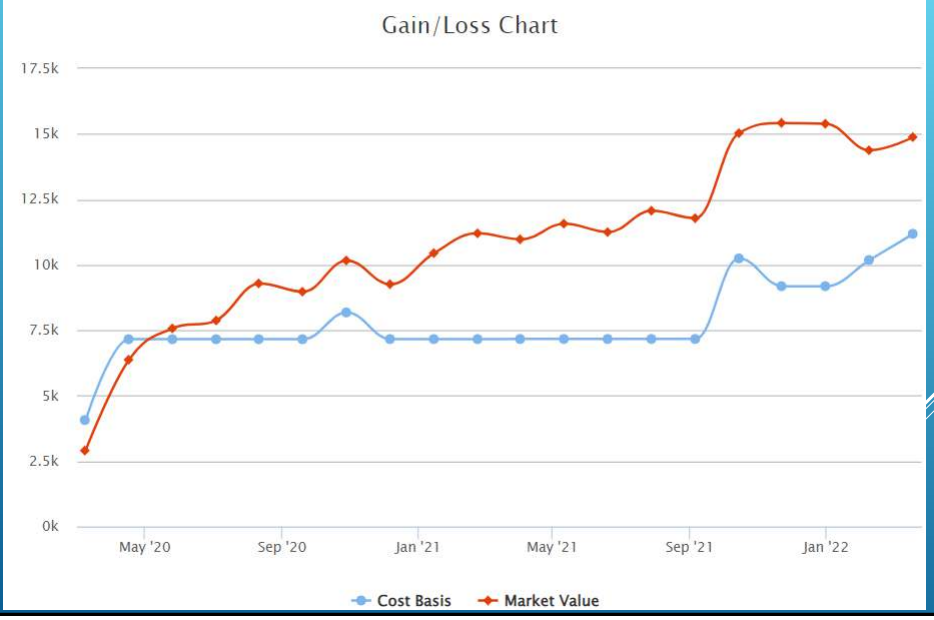
About the Portfolio Gain/Loss Report

% Gain/Loss on this report is the simple percentage gain or loss for the security or lot, not the annualized compound rate of return.



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Portfolio Summary Report

Ticker	Company	% Port	Price Date	Price	Curr PE	Rel Val	Tot Ret	Rwd Rsk	Buy Blw	Sell Abv	Rec
DAR	Darling Ingredients *(Shirley Pfister, 3/18/2022)*	7.4	3/16/2022	73.90	19.0	119.9%	13.8	2.2	67.90	116.60	Hold
EW	Edwards Lifesciences *(Elizabeth Wills, 3/17/2022)*	13.6	3/16/2022	109.79	45.9	104.5%	6.4	1.2	95.00	131.60	Hold
FOXF	Fox Factory Holding *(Sharon Mahler, 3/21/2022)*	17.4	3/18/2022	107.88	27.9	87.9%	9.8	1.3	86.60	143.70	Hold
GRBK	Green Brick Partners *(Jane Nelson, 3/18/2022)*	6.9	3/16/2022	22.68	6.1	78.4%	14.6	5.4	25.20	38.30	Buy
MKSI	MKS Instruments *(Dori Raser, 3/17/2022)*	20.9	3/16/2022	152.10	15.4	100.1%	16.9	3.6	158.90	268.70	Buy
MNST	Monster Beverage *(Anne Devieux, 3/20/2022)*	6.0	3/18/2022	80.59	31.4	97.4%	8.7	3.0	80.70	108.50	Buy
PLUS	ePlus *(Lois Krause, 3/17/2022)*	17.2	3/16/2022	53.95	15.0	91.5%	14.4	2.5	51.40	87.80	Hold
WAL	Western Alliance *(Ross Meredith, 3/20/2022)*	10.6	3/18/2022	87.61	10.6	84.5%	16.5	-25.9	113.50	158.10	Buy

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