

Using BI's Online PERT Report for Effective Portfolio Management

Dori Raser
Director, Rocky Mountain Chapter



1

<https://www.betterinvesting.org/chapters/rocky-mountain>

1

B

2

Disclaimer

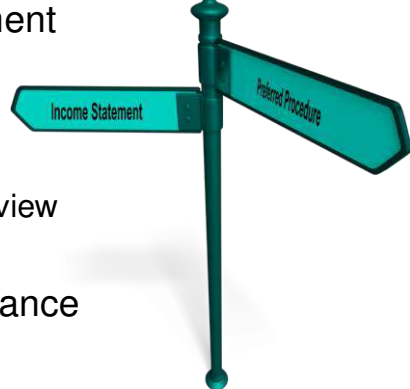
- The information in this presentation is for educational purposes only and is not intended to be a recommendation to purchase or sell any of the stocks, mutual funds, or other securities that may be referenced. The securities of companies referenced or featured in the seminar materials are for illustrative purposes only and are not to be considered endorsed or recommended for purchase or sale by BetterInvesting™ / National Association of Investors™. The views expressed are those of the instructors, commentators, guests and participants, as the case may be, and do not necessarily represent those of BetterInvesting. Investors should conduct their own review and analysis of any company of interest before making an investment decision.
- Securities discussed may be held by the instructors in their own personal portfolios or in those of their clients. BetterInvesting presenters and volunteers are held to a strict code of conduct that precludes benefitting financially from educational presentations or public activities via any BetterInvesting programs, events and/or educational sessions in which they participate. Any violation is strictly prohibited and should be reported to the CEO of BetterInvesting or the Director of Chapter Relations.
- This presentation may contain images of websites and products or services not endorsed by BetterInvesting. The presenter is not endorsing or promoting the use of these websites, products or services.
- National Association of Investors™, BetterInvesting™ and the BetterInvesting™ Icon are trademarks/registered trademarks. All rights reserved. © 2021 BetterInvesting™.
- **We may be recording this session for our future use.**

2

BETTER INVESTING
Rocky Mountain Chapter

Objectives

- Review Portfolio Management reports:
 - Summary report
 - Diversification reports
 - Portfolio Evaluation and Review Technique or PERT Report
- Share BetterInvesting guidance

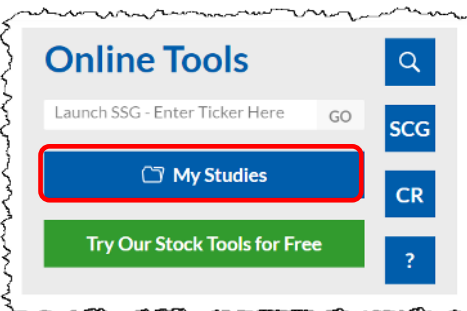


3

BETTER INVESTING
Rocky Mountain Chapter

How to Access Reports

From the BI Homepage click –
“My Studies” under “Online Tools”



4

Portfolios and Studies

The screenshot shows the 'Portfolios and Studies' interface. At the top, there are buttons for 'New Study' and 'Import TKB File(s)'. Below is a 'Portfolios' section with a 'New Portfolio' button. A table lists 'Studies Not In A Portfolio', including 'Hidden Gems Sample'. Below that is a 'Studies for Portfolio "Hidden Gems Sample"' section with a table of companies: Air Lease (AL), Darling Ingredients (DAR), and Medtronic (MDT). A toolbar at the bottom right contains icons for refresh, edit, delete, and export, with red arrows pointing to them.

5

PERT Report

Company Name	DV	% Yield	Est EPS Nxt 12 Mo	EPS		Sales		Pre-Tax Profit		TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr PE Ratios			Est EPS Growth	PEG Ratio	UD Ratio	% Total Return	Est 5 Years				
				Qtr End	% Chg	Mill \$	% Chg	Mill \$	% Chg	Mill \$	% Chg				Qtr End	% Chg	High					Avg	Low	Low Price	High Price	
Five Below	0.000	0.00	6.13	10/21/0.43	19.4%	607.6	27.5%	31.8	34.9%	5.2%	4.66	139.0%	25.8	157.82	79.4	42.7	32.5	22.2	31.5	0.8	11.5	37.7	103.5	782.4		
Ollie's Bargain Out	0.000	0.00	2.81	10/21/0.36	-47.1%	383.5	-7.5%	30.1	-47.9%	7.9%	2.70	-22.0%	15.5	43.44	54.3	38.5	28.5	18.5	3.9	4.0	8.8	31.6	28.8	171.5		
Air Lease	0.67	1.7	4.22	12/21/1.24	31.9%	597.2	22.1%	188.4	36.7%	31.5%	3.56	-18.9%	9.3	39.11	105.4	10.8	8.8	6.8	18.5	0.5	6.3	28.6	24.2	133.1		
Skyworks Solutions	2.06	1.5	9.34	12/21/2.40	-21.3%	1510.4	0.0%	436.1	-23.6%	28.9%	8.32	31.2%	14.7	136.86	77.4	23.7	19.0	14.2	12.2	1.2	12.9	23.5	118.1	378.0		
Visa	1.28	0.6	7.19	12/21/1.83	28.9%	7059.0	24.1%	4897.0	30.7%	69.4%	6.04	24.8%	28.8	207.23	87.6	39.3	32.9	26.5	19.0	1.5	7.6	22.8	160.1	566.5		
Fox Factory Holding	0.000	0.00	4.33	12/20/1.42		5687.0		3748.0		12.2%	3.87	77.5%	25.1	108.82										70.4	266.7	
Medfast	5.68	3.0	15.2							12.4%	13.89	58.0%	12.4	188.70											168.1	407.1
D.R. Horton	0.80	0.9	12.83	12/21/3.17	48.1%	7053.4	18.9%	1497.3	44.8%	21.2%	12.46	68.4%	6.7	86.51	67.7	12.5	10.0	7.4	3.0	2.2	1.3	14.9	25.5	165.3		
MKS Instruments	0.86	0.6	10.62	12/21/2.69	29.3%	763.9	15.7%	178.6	27.1%	23.4%	9.90	56.6%	14.0	149.07	91.1	20.3	15.4	10.5	7.3	1.9	3.0	14.5	104.0	285.8		
Monster Beverage	0.000	0.00	2.79	12/21/0.60	-31.8%	1425.0	19.1%	419.0	4.5%	29.4%	2.57	-2.7%	29.8	83.35	92.7	38.4	32.2	26.0	8.7	3.4	4.0	12.4	66.8	149.8		
Darling Ingredients	0.000	0.00	4.09	12/21/0.94	248.1%	1310.1	28.5%	195.4	246.6%	14.9%	3.89	118.5%	19.1	78.17	93.6	26.4	20.4	14.4	5.2	3.7	2.5	11.2	56.0	132.7		
Medtronic	2.32	2.2	3.91	01/22/1.10	17.0%	7763.0	-0.2%	1589.0	30.2%	20.5%	3.63	69.6%	27.6	107.65	102.1	31.6	27.0	22.4	7.6	3.6	1.9	11.0	77.7	165.4		

Quality

Value

6

PERT – Quality Side

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg
Five Below	0.00	0.0	6.13	10/21 10/20	0.43 0.36	19.4 %	607.6 476.6	27.5 %	31.8 23.6	34.9 %	5.2 % 4.9 %	4.66 1.95	139.0 %
Ollie's Bargain Outl	0.00	0.0	2.81	10/21 10/20	0.36 0.68	-47.1 %	383.5 414.4	-7.5 %	30.1 57.9	-47.9 %	7.9 % 14.0 %	2.70 3.46	-22.0 %
Air Lease	0.67	1.7	4.22	12/21 12/20	1.24 0.94	31.9 %	597.2 489.1	22.1 %	188.4 137.8	36.7 %	31.5 % 28.2 %	3.56 4.39	-18.9 %
Skyworks Solutions	2.06	1.5	9.34	12/21 12/20	2.40 3.05	-21.3 %	1510.4 1510.0	0.0 %	436.1 570.9	-23.6 %	28.9 % 37.8 %	8.32 6.34	31.2 %
Visa	1.28	0.6	7.19	12/21 12/20	1.83 1.42	28.9 %	7059.0 5687.0	24.1 %	4897.0 3748.0	30.7 %	69.4 % 65.9 %	6.04 4.84	24.8 %

7

- ### PERT – Quality Action Steps
- Research the magenta boxes.
 - Investigate why.
 - Trailing Twelve Months EPS is key.
 - Make a decision.
 - Sell the stock.
 - Wait it out.
 - Change your projections.

8



PERT – Value Side

Company Name	D	Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
					Hi	Avg	Low					Low Price	High Price
Five Below	0.8	25.8	157.82 3/3/2022	79.4	42.7	32.5	22.2	31.5	0.8	11.5	37.7	103.5	782.4
Ollie's Bargain Outl	0.6	15.5	43.44 3/3/2022	54.3	38.5	28.5	18.5	3.9	4.0	8.8	31.6	28.8	171.5
Air Lease	0.7	9.3	39.11 3/3/2022	105.4	10.8	8.8	6.8	18.5	0.5	6.3	28.6	24.2	133.1
Skyworks Solutions	2.2	14.7	136.86 3/3/2022	77.4	23.7	19.0	14.2	12.2	1.2	12.9	23.5	118.1	378.0
Visa	1.2	28.8	207.23 3/3/2022	87.6	39.3	32.9	26.5	19.0	1.5	7.6	22.8	160.1	566.5
Fox Factory Holding	0.0	25.1	108.82 3/3/2022	87.6	39.1	28.7	18.2	12.0	2.1	4.1	19.6	70.4	266.7

9

PERT – Value Side Directly from the SSG

Company Name	D	Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
					Hi	Avg	Low					Low Price	High Price
Five Below	0.8	25.8	157.82 3/3/2022	79.4	42.7	32.5	22.2	31.5	0.8	11.5	37.7	103.5	782.4

- **Estimated EPS Growth:** 1st Tab – Earnings Forecast
- **Est 5 Years Low / High Price:** 2nd Tab, Section 4A/B
- **Upside/Downside Ratio:** 2nd Tab, Section 4
- **% Total Return:** 2nd Tab, Section 5C

10



PERT – Value Side Calculated from the SSG

Company Name	D	Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
					Hi	Avg	Low					Low Price	High Price
Five Below	0	25.8	157.82	79.4	42.7	32.5	22.2	31.5	0.8	11.5	37.7	103.5	782.4

- Projected PE:**
 Current Price ÷ Projected 12-month EPS
- Projected 5 Year PE Ratios:**
 SSG Page 2; Sec 4
 Average of High/Low P/Es

11




PERT – Value Side Calculated from the SSG

Company Name	D	Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
					Hi	Avg	Low					Low Price	High Price
Five Below	0	25.8	157.82	79.4	42.7	32.5	22.2	31.5	0.8	11.5	37.7	103.5	782.4

- Projected Relative Value**
 Projected PE Ratio ÷ Average Projected PE Ratio
- PEG Ratio:**
 Projected P/E Ratio ÷ Projected EPS Growth Rate


12



PERT – Value Side BI Guidance

Potential Buys	Potential Sells
<ul style="list-style-type: none">• Higher total return• Historically underpriced• Upside/downside $\geq 3:1$• Relative Value < 100• PEG ratio < 1.5	<ul style="list-style-type: none">• Lower total return• Historically overpriced• Upside/downside $\leq 1:1$• Relative value > 150• PEG ratio > 2

13



In Conclusion

- Reviewed portfolio management reports:
 - Summary
 - Diversification
 - PERT
- Shared BetterInvesting guidance
 - Increase total return
 - Manage risk

14



Questions or Comments?

bi.draser@gmail.com
Dori Raser

15



16

Make A Difference!

Have you benefited from **BetterInvesting**?

Introduce our unique
investment education to others!

Share **BetterInvesting** materials
with your family and friends!



BetterInvesting.org/InvestBetter

16